

Core VCT plc (formerly Core VCT III plc)

17 July 2009

Merger Update (amendment)

Further to the merger update announcement made on 17 July 2009, the Board of Core VCT plc announces that the number of B ordinary shares of 0.01 pence each in the capital of the Company ("B Shares") which were re-designated as deferred shares and bought back by the Company was 13,729,430 rather than 13,729,050 as previously announced.

As a consequence, the issued share capital of the Company following the merger is 43,301,414 ordinary shares of 0.01 pence each and 28,867,227 B Shares.

For further enquiries please contact:

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