

Brasserie Bar Co (“BBCo”) is delighted to announce a £23m debt refinancing. The new facilities comprise £12m senior term loan and £8m undrawn facilities from OakNorth Bank and a £3m mezzanine loan from ESO Capital.



BBCo operates 35 sites under its Brasserie Blanc and White Brasserie Company brands. Performance of the existing estate has been extremely strong, delivering industry-leading LFL growth of 6% over the last 11 months.

Following the refinancing, the Group is targeting to open a further 6-8 new sites per annum, benefiting from a unique concept which is already proven in high street restaurants, pubs and hotels.

The refinancing significantly reduces the cost of capital and secures committed facilities to finance the Group’s ambitious growth plans.

For more information on the Company, please see: <http://www.brasseriebarco.com/>

#### About Core Capital Partners LLP

Core Capital is a private equity manager investing up to £25m in the UK lower-mid-market. Core Capital partners with fast-growing businesses and ambitious management teams looking to scale their operations.

For more information, please see: <http://www.core-cap.com/>

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We are actively seeking new investment opportunities for our latest Fund, Core Capital Partners II LP. If you would like a meeting to discuss our approach or a specific opportunity, please contact:

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